

PORTFOLIO CONSTRUCTION FORUM CALENDAR: 1 JAN 2027 – 31 DEC 2027

Curriculum Knowledge Domains^

- Strategies
- Investment Factors
- Markets
- Investing
- Human Factors
- Finology
- Philosophy

Delivery

- LSS: Live studio (Sydney)
- LSH: Live site (hosted)
- LSO: Live stream (online)
- ODO: On demand (online)



KD^	Continuing Education Programs (live & on demand)	Description	Date	Delivery
●	Live Studio Series:			
●	- Markets Summit (Syd) *	Debating the drivers of and outlook for the markets	24 Feb 2027	LSS/LSH/LSO, ODO
●	- Markets Summit Imp Wshp**	Debating the drivers of and outlook for the markets	04 Mar 2027	LSO
● ● ● ● ●	- Strategies Summit (Syd) *	Debating portfolio construction strategies	18 Aug 2027	LSS/LSH/LSO, ODO
● ● ● ● ●	- Strategies Summit Imp Wshp**	Debating portfolio construction strategies	26 Aug 2027	LSO
	Invitation Only:			
● ● ●	- Intl Short Course – Pr Mkt (US) **	Building investment solution knowledge and skills	01-07 May 2027	LSH/ODO
● ● ●	- Intl Short Course – Pr Mkt (UK) **	Building investment solution knowledge and skills	08-14 May 2027	LSH/ODO
●	- Research Roundtable (AU/NZ) **	Building fund research knowledge and skills	through the year	LSO, ODO
● ● ● ● ●	- CIMA Connect Zoom **	Exploring contemporary portfolio construction issues	27.04,24.06,25.11	LSO
	portfolioconstructionforum.edu.au Library			
	Perspectives – Videos, podcasts & papers# (on-demand)			
● ● ● ● ●	- Viewpoint	Presenting contemporary portfolio construction views	Continuous	ODO
●	- Research Spotlight	Presenting quality investment management solutions	Continuous	ODO
● ● ●	- Rich Pickings – Meet Inv Mgr	Profiling portfolio managers' background and beliefs	Continuous	ODO
	Courses (on-demand)			
● ● ● ●	- BeFi Invmt Decision-Making Cert	Examining human preferences that shape investment	Continuous	ODO
● ● ●	- Investment Mgmt Analyst Cert ^	Advancing investment management analyst expertise	Mar – Sep	LSO/ODO

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