

CALENDAR: 1 JAN 2026 – 31 DEC 2026

Curriculum Knowledge Domains^

- Strategies
- Investment Factors
- Markets
- Investing
- Human Factors
- Finology
- Philosophy

Delivery

- LSS: Live studio (Sydney)
- LSH: Live site (hosted)
- LSO: Live stream (online)
- ODO: On demand (online)



KD^	Continuing Education	Description	Date	Delivery
●	Programs (live & on demand) Markets Summit (Syd) *	Debating the drivers of and outlook for the markets	25 Feb 2026	LSS/LSH/LSO, ODO
●	Markets Summit Impl Wshop**	Debating the drivers of and outlook for the markets	05 Mar 2026	LSO
● ● ● ● ●	Strategies Summit (Syd) *	Debating portfolio construction strategies	19 Aug 2026	LSS/LSH/LSO, ODO
● ● ● ● ●	Strategies Summit Impl Wshop**	Debating portfolio construction strategies	27 Aug 2026	LSO
● ● ●	Pvt Mkts & Alts Intl Course (US) **	Building investment solution knowledge and skills	02-08 May 2026	LSH
●	Research Roundtable (AU/NZ) **	Building fund research knowledge and skills	through the year	LSO, ODO
● ● ● ● ●	CIMA Connect Zoom **	Exploring contemporary portfolio construction issues	29.01, 30.07, 22.10	LSS/LSO / LSS
	portfolioconstructionforum.edu.au Library (on demand)			
	- Perspectives - Videos, podcasts & papers#			
● ● ● ● ●	Viewpoint	Presenting contemporary portfolio construction views	Continuous	ODO
●	Research Spotlight	Presenting quality investment management solutions	Continuous	ODO
● ● ● ●	Rich Pickings – Meet the Inv Mgr	Profiling portfolio managers' background and beliefs	Continuous	ODO
● ● ● ● ●	Thinking Differently – Up front	Profiling outside-the-box, independent thinkers	Continuous	ODO
	- Courses			
●	BeFi Invmt Decision-Making Cert	Examining human preferences that shape investment	Continuous	ODO
● ● ●	Investment Mgmt Analyst Cert ^	Advancing investment management analyst expertise	Mar – Sep	LSO/ODO

* Live studio series, open invitation ** Invitation only ^ Pre-requisite for CIMA certification

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●	Programs (live & on demand) Markets Summit (Syd) *	Debating the drivers of and outlook for the markets	24 Feb 2027	LSS/LSH/LSO, ODO
●	Markets Summit Impl Wshop**	Debating the drivers of and outlook for the markets	04 Mar 2027	LSO
● ● ● ● ●	Strategies Summit (Syd) *	Debating portfolio construction strategies	18 Aug 2027	LSS/LSH/LSO, ODO
● ● ● ● ●	Strategies Summit Impl Wshop**	Debating portfolio construction strategies	26 Aug 2027	LSO
● ● ●	Pvt Mkts & Alts Intl Course (US) **	Building investment solution knowledge and skills	01-07 May 2027	LSH
●	Research Roundtable (AU/NZ) **	Building fund research knowledge and skills	through the year	LSO, ODO
● ● ● ● ●	CIMA Connect Zoom **	Exploring contemporary portfolio construction issues	28.01, 29.07, 21.10	LSS/LSO / LSS
	portfolioconstructionforum.edu.au Library (on demand)			
	- Perspectives - Videos, podcasts & papers#			
● ● ● ● ●	Viewpoint	Presenting contemporary portfolio construction views	Continuous	ODO
●	Research Spotlight	Presenting quality investment management solutions	Continuous	ODO
● ● ● ● ●	Rich Pickings – Meet the Inv Mgr	Profiling portfolio managers' background and beliefs	Continuous	ODO
● ● ● ● ●	Thinking Differently – Up front	Profiling outside-the-box, independent thinkers	Continuous	ODO
	- Courses			
●	BeFi Invmt Decision-Making Cert	Examining human preferences that shape investment	Continuous	ODO
● ● ●	Investment Mgmt Analyst Cert ^	Advancing investment management analyst expertise	Mar – Sep	LSO/ODO

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CALENDAR: CONTINUOUS

Curriculum Knowledge Domains[^]

- Strategies
- Investment Factors
- Markets
- Investing
- Human Factors
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- Philosophy

Delivery

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KD [^]	Continuing Education (cont'd)	Description	Date	Delivery
● ●	- Subscriptions & Tools			
● ● ● ●	Thinking Differently About Mkts	Understanding how economies & markets really work	Continuous	LSO, ODO
● ● ● ● ● ●	CE Library *	Earning accredited hours to meet CE requirements	Continuous	ODO
● ● ● ● ● ●	CIMA CE Library	Earning accredited hrs to meet CIMA CE requirements	Continuous	ODO
	MyCE *	Storing, viewing, printing, and exporting CE earned	Continuous	ODO
	MyStudyPlan	Managing your progress on courses and certificates	Continuous	ODO
	Member communications			
● ● ● ● ● ●	Forum Fodder *	Highlighting latest food for thought from the Forum	Weekly	Email
● ● ● ● ● ●	CE Quarterly *	Highlighting CE-accredited resources	Quarterly	Email
	CIMA Circular	Highlighting issues relevant to CIMA Society members	Quarterly	Email
	Accreditation Service – MyCE Submissions			
● ● ● ● ● ●	The Forum provides an independent, best-practice, auditable CE accreditation service for our own and our Partners' continuing education learning activities.			
	Certification			
● ● ●	Certified Inv Mgmt Analyst [^]	Peak int'l technical portfolio construction certification	Continuous	LSO, ODO

* Complimentary to all members [^] Pre-requisite for CIMA certification