

OUR CONTINUING EDUCATION CALENDAR: 1 JAN 2026 – 31 DEC 2026

Curriculum Knowledge Domains^

- Strategies
- Investment Factors
- Markets
- Investing
- Human Factors
- Finology
- Philosophy

Delivery

- LSS: Live studio (Sydney)
- LSH: Live site (hosted)
- LSO: Live stream (online)
- ODO: On demand (online)



KD^	Continuing Education	Description	Date	Delivery
●	Programs (live & on demand) Markets Summit (Syd) *	Debating the drivers of and outlook for the markets	25 Feb 2026	LSS/LSH/LSO, ODO
● ● ● ● ●	Strategies Summit (Syd) *	Debating portfolio construction strategies	19-20 Aug 2026	LSS/LSH/LSO, ODO
● ● ●	Mercer Pvt Mkts & Alts Mclass **	Exploring role of private markets & alts in portfolios	15 Sep 2026	LSH
● ● ●	Pvt Mkts & Alts Intl Course (US) **	Building investment solution knowledge and skills	02-09 May 2026	LSH
●	Research Symposium (Syd) **	Exploring contemporary investment research issues	03 Jun 2026	LSS
●	Research Roundtable (AU/NZ) **	Building fund research knowledge and skills	through the year	LSO, ODO
● ● ● ● ●	CIMA Connect Zoom **	Exploring contemporary portfolio construction issues	23.07, 24.09 / 26.11	LSS/LSO / LSS
	portfolioconstructionforum.edu.au Library (on demand)			
	- Perspectives - Videos, podcasts & papers#			
● ● ● ● ●	Viewpoint	Presenting contemporary portfolio construction views	Continuous	ODO
●	Research Spotlight	Presenting quality investment management solutions	Continuous	ODO
● ● ●	Rich Pickings – Meet the Inv Mgr	Profiling portfolio managers' background and beliefs	Continuous	ODO
● ● ● ● ●	Thinking Differently – Up front	Profiling outside-the-box, independent thinkers	Continuous	ODO
	- Courses			
●	BeFi Invmt Decision-Making Cert	Examining human preferences that shape investment	Continuous	ODO
● ● ●	Investment Mgmt Analyst Cert ^	Advancing investment management analyst expertise	Mar – Sep	LSO/ODO

* Live studio series, open invitation ** Invitation only ^ Pre-requisite for CIMA certification

