

CONTINUING EDUCATION, ACCREDITATION & CERTIFICATION CALENDAR 2021

Knowledge Domains ^

- Philosophy
- Markets
- Strategies
- Investing
- Finology

Format

- LF: Live Face-to-Face
- LO: Live Online
- OO: On-demand Online
- E: Email

* Complimentary to all members

^ IMAC is a pre-requisite for CIMA certification



2021	Program/Cert/Subscription	Description	Format	KD^
Continuing Education:				
01 Feb - 06 Aug	Investment Mgmt Analyst Certi^	Advancing investment management analyst expertise	LO/OO	● ● ●
03 Mar	Markets Summit (Syd)	Debating the drivers of and outlook for the markets	LF/LO, OO	●
19 May	Finology Summit (Syd)	Debating investing biases, beliefs and behaviours	LF/LO, OO	●
18-19 Aug	Strategies Conference (Syd)	Debating portfolio construction strategies	LF/LO, OO	●
23 Apr, 16 Jul, 17 Sep	Research Symposium	Building investment management analyst knowledge	LO/OO	● ● ● ● ●
26 Mar, 23 Jul, 24 Sep	Finology College	Identifying investing biases, beliefs and behaviours	LO, OO	●
12/19/26 Nov, 03 Dec	All Things Considered	Debating principles to inform defensible investing	LO, OO	●
Monthly	Research Roundtable	Building investment committee knowledge & skills	LO, OO	●
Continuous	Portfolio Philosophy Certificate	Developing robust portfolio construction beliefs	OO	●
Continuous	Finology Certificate	Identifying investing biases, beliefs and behaviours	OO	●
Continuous	farrelly's Investment Strategy	Applying a dynamic approach to asset allocation	OO	● ●
Continuous	Finology Benchmarking Indices	Benchmarking your investing biases, beliefs & behaviours	OO	●
Weekly	Forum Fodder*	Latest food for thought from the Forum	E, OO	● ● ● ● ●
Continuous	MyCE*	Store, view, print, export multi-designation CE/CPD record	OO	● ● ● ● ●
Accreditation:				
Continuous	Online CE Library*	Earning accredited CE learning activities on-demand	OO	● ● ● ● ●
Certification:				
Continuous	CIMA® Certification^	Certifying investment management analyst expertise	LO/OO	● ● ●